

THE TULIPS TEMPLATE

Compassionate End of Life Planning

GIVING YOU PEACE OF MIND NOW, GIFTING OTHERS PEACE OF MIND LATER

TULIPS

TU... is for Tidying Up
(aka The Practicalities)

TULIPS

LI... is for Leaving Instructions
(aka The Legals)

TULIPS

PS... is for Planning Your Send-Off
(aka Your Wishes)

THE VASE



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How to use the TULIPS template:

The TULIPS template is designed to help you prepare your End of Life Plan rather than as a replacement for it. Think of it as collecting all your most important thoughts on a single page. There are no rules but one approach could be to think of the template as 'prepping the soil' before you plant any of your TULIPS by turning on the TAP:

T: Topic- the main areas to consider

A: Action - things you have already done or plan to do

P: People - those who are best placed to know what you want and/or that you have nominated to carry out a particular role.

You can choose just one of these aspects, all of them or none. Remember, there is no 'right' or 'wrong' here, only what's right for you!



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THE TULIPS TEMPLATE - Examples

Compassionate End of Life Planning

TULIPS

TU... is for Tidying Up
(aka The Practicalities)

T [opic]:

- Social media/Passwords
- Bank Accounts

A [ction]:

- My passwords can be accessed via...
- I've documented what should happen to my social media accounts... [here]
- Ensure all utility accounts have someone other than me as an account holder

P [eople]:

- The person to speak to about accessing my digital accounts is...
- Contact details for my financial adviser are...

TULIPS

LI... is for Leaving Instructions
(aka The Legals)

T [opic]:

- Do I need a will?
- Understand what Power of Attorney is

A [ction]:

- I have made my will and the original can be found at... [location]
- I have a Power of Attorney, the reference is...
- I have consciously chosen not to make an LPA at this time

P [eople]:

- The contact details for my solicitor are...
- I have two named executors of my will and they are...

TULIPS

PS... is for Planning Your Send-Off
(aka Your Wishes))

T [opic]:

- Care provision should I become ill
- Funeral/Memorial wishes

A [ction]:

- I will list the things that give me quality of life
- I have shared what I would like to happen to my body after my death with the people around me

P [eople]:

- The person I would like to lead on making my funeral arrangements is...
- I have arranged that XXX will look after my pets should it be necessary

THE VASE

T [opic]:

- Will my plan be on paper, electronic, online or a mixture of these?

A [ction]:

- All my written plans can be found with my will which is kept at...[location]
- I have opened an online end of life planning account with [name of platform and URL]

P [eople]:

- XXX people have a copy of my End of Life Plan and know where it is. They are [People and contact details]



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